



Edge 2007™ is the new proven integrated document capture and electronic document management system that is scalable from a one person office to a corporate enterprise with thousands of users. Edge 2007™ is a .Net, non-proprietary, and open architecture product with a browser based web interface and desktop client interface. Edge 2007™ works seamlessly with Edge Workflow to provide a complete capture, process and manage capability for all types of task. No other product on the market today matches the out of the box features provided in Edge 2007™.

Edge 2007™ retains previous product state of the art features that address:

- Input
- Capture
- Store & Manage
- Share & Collaborate (built-in interface with SharePoint)
- Access Security
- Easy Business Process Integration (built-in interface with leading BPM workflow product)
- User/Process Defined GUI
- Open Architecture for Easy Integration
- Microsoft Products Integration

Edge 2007™ has been integrated and/or tested to be compatible with:

- Microsoft Office 2003 & 2007
- Microsoft SharePoint 2003 and MOSS 2007
- Microsoft SQL 2008
- Windows XP, Vista and Windows 7
- Edge Workflow
- Windows Server 2003 & 2008



Built-in Capabilities/Features:

Local Password & ID or Active Directory Set-up – Edge 2007™ provides for standalone access with built-in Password and ID for users or use of Microsoft's Active Directory.

Unlimited File Cabinets (Data Sources) – Edge 2007™ allows you to establish as many file cabinets as are needed to classify and file your documents. Each File Cabinet can be set-up to have a GUI that reflects the file cabinets indexing structure. Based on permissions each file cabinet that is established will have a file/document type indexing schema. This permits you to establish file cabinets for multiple departments with unique filing requirements.

Unlimited Document Storage (Limited only to Physical Size of Disk Space) – Edge 2007™ has no limitation on the number of documents that can be stored in a file cabinet or in the system. Document storage is only limited by the amount of disk space available for document storage.

Bates Stamp Feature for Litigation Support and Document identification. – The Bates Stamp feature in Edge 2007™ provides for applying a unique identifier with a prefix and a date when scanned for TIFF documents. The identifier can be placed as documents are processed in any one of the four corners of the document.

Unique Business Process and User Defined GUI for each Filing Cabinet – Each file cabinet in Edge 2007™ can have its own unique GUI and set of index fields up to 14 for folders and 15 for documents based on the business process fields.

Batch Capture and Processing Module – Edge 2007 contains a front end module for batch processing and import of documents already scanned in TIFF format. The Processing module controls groups or a batch of documents, provides for barcode identification, and allows the documents to be indexed, grouped, ungrouped and reviewed for final release on separate workstations during the process.

Color Scanning – Edge 2007™ supports color scanning, pictures, drawings.



Legacy Data and TIFF Image Import – Edge 2007™ allows you to import images scanned at another source and link legacy data to index fields to reduce the amount of manual indexing required based on a key field link.

Document/File Access tracking – Included in Edge 2007™ is an added security logging feature to meet various regulations which require the ability to track the who, what, and when aspects of users that access sensitive or business records. This feature can be turned on or off with administrator privileges based on user preference.

User permissions settings – Edge has over 20 user permissions settings to control access, ownership, viewing, writing, emailing and more built into the systems admin module.

Unlimited Client Users per workstation – When using the concurrent web client, Edge 2007™ allows unlimited users to be added to the system but access to the system is based on number of concurrent clients installed.

Concurrent User Web Interface – The concurrent client licensing feature for web browser access allows for many users to use the system at different times reducing the number of seats that need to be purchased to allow users to access the system.

MS Office 2003 and 2007 and Open Office Document Editing – Edge 2007™ with permissions allows users to edit Microsoft Office and Open Office Documents inside the product with active an toolbar and to save changed documents as a new version while working in a file area.

Open Office Import

Integrated with Microsoft Office – Edge 2007™ provides the ability within Microsoft Office to select and save a document directly to a folder.

Video and Sound File Storage – Edge 2007™ allows you to store and view video and sound files using Window Media Player as well as use URL links within documents in the product.

KOFAX Production Interface with OCR* - IDS has an optional release interface for those customers who are using Kofax Production Scanning Software to OCR and submit documents directly to Edge 2007™.



Document and Coversheet Barcode Read/Write Features – Included with the base product is the ability to print bar coded labels for automated filing and read barcode labels during the scanning process. In addition the product provides for the printing of index coversheets that the product will read and file folders in their correct folder or create a new folder if none exist.

Capture with any TWAIN Compliant Device – Edge 2007™ connects to any TWAIN Compliant scanning device.

Archive Email & Attachments – In selecting a new file you have the option to select email and through the mail interface select an email you would like to save in a particular file and Edge 2007™ will save the email and all attachments in the file in a viewable format.

MFD & MFP Image Capture Interface – Edge 2007™ will connect or work with most scan enabled copiers or printers.

Includes SQL Express Database Std. – Edge 2007™ comes with SQL Express as it's out of the box database.

Automatic Log-out Security Feature – the product provides for an automatic logout feature based on a time setting selected at set-up or by administrator. This is to prevent unauthorized individuals from viewing information that was on a screen if you walked away from your desk for any prolonged period of time or forgot to logoff when you left the office.

SOX & HIPAA Compliant – with the selection and activation of certain features in the admin module Edge 2007™ is compliant with these regulations.

Privacy Act of 1974 & CPP Act of 2002 Compliant – Edge 2007™ design, security and features help you meet these regulations.

Version Management – Edge 2007™ allows the saving of different versions of a document by checking it out and saving it back in as a new version.

Near and Off-Line Auto Archiving – Edge 2007™ has a built in feature that allows you to designate a location for the archiving of files and documents based on the archive date selected for each file and document. Archived documents and files can be retrieved during the search process



by selecting "Search in Archives" check box on search screen.

Archive & Local Storage Key Word Quick Search – Edge 2007™

brings up the search screen as the first screen you see when opening the product. This was set up this way since 90% of the time after a document management system has been set-up and populated with documents your usually looking or searching for a file or document. By selecting the "Search in Archive" check box the system will search all online and archive locations for the document you seek. If you know the document you are looking for and a convenient dropdown feature is provided. If you are not sure you may perform a wildcard search for part or all the name, address etc based on your index fields.

User Object Ownership – Each file and document has an owner which is defined in the document properties.

Archived Document Recall feature – When searching the archives for a document you may recall or move the document to an online status by resetting the archive date.

SQL DB Migration Wizard – Edge 2007™ includes an SQL Database Migration Wizard that when ready will migrate the SQL Express Database that comes with the product to a more robust SQL Server platform without the need of a DBA or Database Engineer.

Support for over 200 Mime Types – Out of the box Edge 2007™ stores over 200 document types. Some of the types stored may require a plug-in to view them when selected.

* Options

Edge 2007™ out of the box provides built-in interfaces to popular workflow and web based collaboration products such as Microsoft's SharePoint, iManage and Xerox DocuShare™ and has its own concurrent web client interface. Edge 2007™ the best product for document capture, electronic records, business intelligence gathering, document management and provides a solution that is scalable from a single standalone desktop to an enterprise wide electronic document management system. With the Edge 2007™ thin client Edge 2007™ information and documents can be shared throughout a company, a group, agency or worldwide with permissions based on user ID and password or active directory services without



duplicating information or documents. Abandoning the traditional WYSIWYG concept of design Edge 2007™ provides users the ability to individually customize each client with file specific metadata fields, data types and labels to meet their needs.

Edge 2007™ provides unlimited Data Sources (file cabinets) to be set-up in separate filing schema's to accommodate today's diverse and remote office environments. With Edge 2007™ you can literally manage an entire enterprise's documents with unlimited individual electronic file cabinets for each department or location with one product to install and manage.

Edge 2007™ comes complete with an SQL Express database, ready to run out of the box and with a simple click of your mouse your SQL Express data can be moved to Microsoft SQL latest full version. Standard reports and statistics can be produced using the Query and reporting capabilities or with MSSQL or the use of Crystal Reports. Edge 2007™ is a Microsoft tested application that manages the batch capture, scanning, classification, storage, archive, versioning and over 200 electronic document mime types including email and attachments.

It is critical today to be able to meet the business information management requirements of the many new regulations like HIPAA, Privacy Act of 1974, FOIA, Sarbanes Oxley Act and Consumer Privacy Protection Act of 2002 and more... to properly manage corporate communications, protect business and customer data and documents.

Edge 2007™ security features provide compliance with all of the standards and requirements of these laws. Edge 2007™ runs on Windows2000, Windows 2003 & 2008 Server, Windows 7, Microsoft Vista and Windows XP Professional platforms and future releases. Edge 2007™ ships with a Microsoft SQL Express Database to keep it affordable and easy to manage, but also integrates with Microsoft SQL Server or any ODBC compliant database product. Also provided is compatibility with third party applications such as Crystal Reports for end-user developed reports, and the ability to use the Wizard to migrate information to SQL-based client-server products.



Edge 2007™ Web Interface

Edge 2007™ provides users secure local and remote access to their records without the need for a client application. The product resides on an IIS server and your database and the Image Directory can reside on the same server or a separate server for separation and back-up purposes. Edge 2007™ allows users to Add, Delete, Edit, View, and View Properties of the folders that they have permission to access. Documents can be Added, Deleted, and Emailed through the Edge 2007™ client with permissions. Folders and documents are protected by permissions. The owner of a folder or document can give individual or group permissions that allow only those specified users to view or edit the document.

Edge 2007™ web interface provides secure access to your records from anywhere by anyone with permissions based on a valid username and password stored within the Edge 2007™ Server or Active Directory.

Administrators will only have to update information once for each different client application configuration of Edge 2007™. Access is protected using an ID and Password in Edge Secure Admin, or Active Directory. Edge 2007 provides for SSL and HTTPS encrypted access. RSA or USB Token security is available for dual authentication.

Edge 2007™ web interface is included with our Edge 2007™ Client/Server application. Since the thick and thin clients share the same database and image directory, all files and folders created or updated in one will be available in the other. Edge 2007™ logs all access and changes by user access ID and password.

PRICING:

Pricing begins at \$1995.00 for base application with 1 Edge Workstation License and 5 Concurrent Web Clients. Additional Single Workstation Licenses are \$795.00 and 5 additional Web Clients 795.00. Edge2007™ is available on GSA Schedule.

To schedule a Go-To-Meeting presentation or obtain more information on Edge 2007™ and pricing email Sales@idsscan.com or call 1-800-283-0999.

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